

Daily Focus

Market Overview

USA

US equities closed higher on Monday. Dow Jones, the S&P 500 and Nasdaq gained 0.24%, 0.24% and 0.03% respectively.

China

Chinese equities continued to fall on Monday under regulatory pressure. The Shanghai Composite Index fell 2.34% or 82.96 points to 3,467.44, the lowest level in nearly two months.

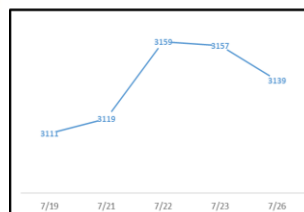
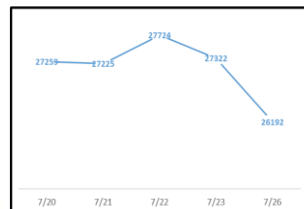
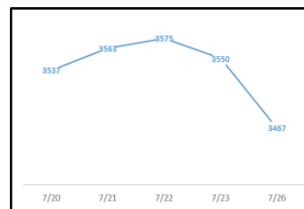
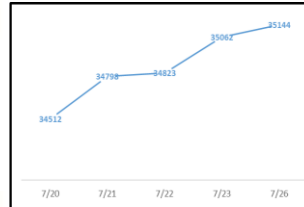
Hong Kong

Hong Kong equities plunged on Monday amid tightening regulatory measures on education tech sector. The Hang Seng Index declined 4.13% or 1,129.66 points to 26,192.32, the lowest level since December 2020.

Singapore

Singapore equities ended lower on Monday. The Straits Times Index declined 0.57% to 3,138.97.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	35144.31	↑ 82.76	0.24%
Nasdaq	14840.71	↑ 3.72	0.03%
S&P500	4422.30	↑ 10.51	0.24%
Europe			
FTSE100	7025.43	↓ -2.15	-0.03%
CAC40	6578.60	↑ 9.78	0.15%
DAX	15618.98	↓ -50.31	-0.32%
STOXX600	461.14	↓ -0.37	-0.08%
Asia			
Nikkei 225	27833.29	↑ 285.29	1.04%
Shanghai	3467.44	↓ -82.96	-2.34%
Hang Seng	26192.32	↓ -1129.66	-4.13%
STI	3138.97	↓ -18.08	-0.57%
JCI	6106.39	↑ 4.70	0.08%
TWSE	17403.56	↓ -169.36	-0.96%
Forex			
EURUSD	1.18	↑ 0.0032	0.27%
GBPUSD	1.38	↑ 0.0070	0.51%
USDJPY	110.39	↓ -0.1600	-0.14%
USDCNH	6.48	↑ 0.0071	0.11%
USDHKD	7.78	↑ 0.0087	0.11%
USDSGD	1.36	↓ -0.0025	-0.18%
USDIDR	14483.00	↓ -10.0000	-0.07%
Commodity			
Gold	1799.20	↓ -2.60	-0.14%
WTI Oil	71.91	↓ -0.16	-0.22%



Due to supply shortage and the resulting surge in property prices, U.S. new home sales posted a 6.6% month-on-month decrease to a seasonally adjusted annual rate of 676,000 units in June, lower than the expected 800,000 units.



According to data released by the Economic Development Board on Monday, Singapore's industrial production expanded 27.5% year-on-year, slightly above the 27.2% median estimate in a Bloomberg poll.



Germany IFO business climate index fell to 100.8 in July from a revised figure of 101.7 in June on supply chain worries and amid rising coronavirus infections.



New Zealand's exports reached NZ\$ 5.95 billion in June while imports were NZ\$ 5.69 billion, resulting in a trade surplus of NZ\$ 261 million.

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